

# The Repton Foundation

## Legacy notification – In confidence



If you decide to include Repton in your Will, we would love you to let us know by completing and returning this form. This pledge does not commit you in any way. It is simply a statement of your current intentions. By sharing your plans with us, we are able to thank you in person and invite you to be involved in experiencing and defining part of the legacy you are enabling.

### Your details

Title	First name	Surname
Email	Telephone	
Address		
		Postcode
House	Year	Maiden name
I intend to include/have included a legacy to The Repton Foundation <input type="checkbox"/>		
I would like to discuss leaving a bequest with the Chief Development and Commercial Officer <input type="checkbox"/>		

### Expression of wishes

I would like my bequest to The Repton Foundation to be:

Unrestricted <input type="checkbox"/>	Restricted for the Transformational Bursary Fund <input type="checkbox"/>	Restricted for a Specific Project <input type="checkbox"/>
Name of Specific Project		as agreed with The Chief Development and Commercial Officer.
I would like to become a member of The Sir John Port Society <input type="checkbox"/>	I would prefer my bequest to be anonymous <input type="checkbox"/>	
Signature	Date	

If you are happy to do so it would support the Foundation's administrative process if you were able to share with us

Date of Will	Date of Codicil (if applicable)
Approximate value of gift £	Or, I am leaving a % of my Estate to Repton %
<b>My bequest is:</b> Pecuniary (a specific sum of money) <input type="checkbox"/>	Conditional (effective only if I outlive my other beneficiaries) <input type="checkbox"/>
Residuary (a percentage of my net estate) <input type="checkbox"/>	Specific (a gift of property other than money) <input type="checkbox"/>
Reversionary (due to the School upon the death of other beneficiaries) <input type="checkbox"/>	

### Thank you for your support

**Data Protection:** We are registered with the ICO ref. Z6051467 and hold and process personal information in accordance with the Data Protection Act 1998. We do not share your details with any third party organisation. Our full data protection values statement can be found on line or by contacting The Foundation office.

# The Repton Foundation Codicil form



## A Codicil adding a bequest to my existing Will

I,	Title	First name	Surname
Of,	Address		
			Postcode
Email		Telephone	
House	Year	Maiden name	
Declare this to be my first (or second etc) Codicil to my Will dated and made the (day)			of (month/year)

**In addition to the legacies given by my said Will I give the following further charitable legacy absolutely:  
The Repton Foundation (Charity No 1067418) of The Hall, Repton, Derbyshire, DE65 6FH ('the Charity') the sum of:**

£	or	% of my Estate
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for the general purposes of the Charity with the full power to expend capital as well as income (or to realise such assets and to apply the proceeds) for such purposes, and I direct that a receipt of the Bursar or other authorised Officer for the time being of the Charity shall be a good and sufficient discharge to my Executors for the payment to the Charity.

Signature	Date
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## Thank you for your support

**Note: A Codicil needs to be separately signed, dated and witnessed by two independent witnesses as for a Will in its own right.**

### Witness one

Title
First name
Surname
Address
Postcode
Signature
Date
Occupation

### Witness two

Title
First name
Surname
Address
Postcode
Signature
Date
Occupation